



Markets at a Glance

Performance Statistics

28 February 2025

FTSE/JSE INDICES	Current Index	February 2025	3 Months	12 Months	3 Years (p.a.)
All Share Index	85943	-0.01%	2.01%	22.56%	8.15%
SWIX	16226	-0.01%	2.01%	22.13%	7.56%
SWIX 40	14620	0.96%	3.50%	22.06%	7.09%
Top 40	78549	0.96%	3.50%	22.54%	7.83%
SA Listed Property Index	385	-0.29%	-2.23%	19.69%	13.93%
Resource 20	57430	-6.17%	4.07%	17.44%	-8.55%
Industrial 25	123808	3.40%	7.13%	24.97%	15.33%
Financial 15	20217	0.82%	-3.32%	23.90%	14.34%

INTERNATIONAL	Current Index	February 2025	3 Months	12 Months	3 Years (p.a.)
CAC 40 Index (Paris)	8103	1.92%	11.99%	2.21%	6.76%
DAX Index (Frankfort)	22551	3.77%	14.90%	27.56%	15.96%
DJ Industrial Index (New York)	43240	-2.93%	-3.72%	10.88%	8.46%
FTSE 100 Index (London)	8756	0.95%	5.66%	14.76%	5.49%
Hang Seng Index (Hong Kong)	23718	17.27%	22.11%	43.65%	1.45%
MSCI Emerging Markets Free Index US\$	1124	2.80%	4.21%	10.10%	-1.36%
MSCI World Index Gross Dividends US\$	17664	-1.69%	-0.82%	14.96%	10.37%
NASDAQ Composite Index (New York)	18544	-5.52%	-3.51%	15.24%	10.48%
Nikkei 225 Index (Tokyo)	37156	-6.11%	-2.75%	-5.13%	11.89%
Shanghai Securities Index (China)	3388	4.23%	1.85%	12.37%	-0.72%
S&P 500 Index (New York)	5862	-2.96%	-2.83%	15.02%	10.25%

FIXED INTEREST	February 2025	3 Months	12 Months	3 Years (p.a.)	5 Years (p.a.)
ALBI	0.07%	0.16%	17.63%	9.93%	9.42%
STeFI	0.59%	1.92%	8.35%	7.44%	6.20%

INFLATION	February 2025	3 Months	12 Months	3 Years (p.a.)	5 Years (p.a.)
SA CPI	0.30%	0.40%	3.19%	5.14%	4.84%
SA PPI	0.50%	0.70%	1.10%	6.03%	6.32%
US CPI	0.65%	0.64%	3.00%	4.16%	4.25%
CH CPI	0.68%	0.10%	0.39%	0.55%	0.49%

Note: Inflation figures have a one month lag period

EXCHANGE RATES	28 February 2025	31 January 2025	30 November 2024	29 February 2024	28 February 2022
ZAR/US\$	R18.46	R18.67	R18.06	R19.16	R15.37
ZAR/EUR	R19.20	R19.34	R19.10	R20.73	R17.24
ZAR/GBP	R23.27	R23.15	R23.01	R24.22	R20.62

COMMODITIES	28 February 2025	31 January 2025	30 November 2024	29 February 2024	28 February 2022
Gold US\$/oz	\$2,880.80	\$2,787.25	\$2,651.05	\$2,032.80	\$1,909.85
Platinum US\$/oz	\$957.00	\$965.00	\$940.00	\$887.00	\$1,063.00
Oil (Brent) US\$/barrel	\$74.04	\$75.67	\$71.84	\$81.91	\$97.97

INTEREST RATES	28 February 2025	31 January 2025	30 November 2024	29 February 2024	28 February 2022
SA Repo rate	7.50%	7.50%	7.75%	8.25%	4.00%
ECB Interest rate	2.90%	3.15%	3.40%	4.50%	0.00%
US Federal rate	4.50%	4.50%	4.75%	5.50%	0.25%

Note: Information stated as at the date indicated

BEST PERFORMING STOCKS OF THE MONTH ON THE JSE	1 Month	3 Months	6 Months	12 Months	PE Ratio
AB InBev	20.93%	15.48%	2.64%	-5.27%	20.42
Discovery Ltd	14.33%	7.40%	35.25%	52.27%	19.10
Outsure	13.25%	10.41%	49.55%	71.42%	31.58
Naspers Ltd	12.31%	8.99%	20.55%	40.52%	28.01
Prosus	11.55%	10.44%	21.21%	42.29%	23.26

WORST PERFORMING STOCKS OF THE MONTH ON THE JSE	1 Month	3 Months	6 Months	12 Months	PE Ratio
Sibanye Stillwater	-21.78%	-21.25%	-18.28%	-29.14%	22.00
Harmony Gold Mining Company Ltd	-15.93%	9.23%	1.10%	60.16%	9.89
Impala Platinum Holdings Ltd	-14.15%	-13.59%	14.45%	36.05%	80.85
Exxaro	-11.07%	-6.59%	-2.55%	-12.27%	4.14
Glencore	-8.86%	-14.45%	-21.04%	-19.50%	271.52