

Markets at a Glance

Performance Statistics _____

28 February 2025

| FTSE/JSE INDICES | Current Index | February 2025 | 3 Months | 12 Months | 3 Years (p.a.) |
|--------------------------|---------------|---------------|----------|-----------|----------------|
| All Share Index | 85943 | -0.01% | 2.01% | 22.56% | 8.15% |
| SWIX | 16226 | -0.01% | 2.01% | 22.13% | 7.56% |
| SWIX 40 | 14620 | 0.96% | 3.50% | 22.06% | 7.09% |
| Тор 40 | 78549 | 0.96% | 3.50% | 22.54% | 7.83% |
| SA Listed Property Index | 385 | -0.29% | -2.23% | 19.69% | 13.93% |
| Resource 20 | 57430 | -6.17% | 4.07% | 17.44% | -8.55% |
| Industrial 25 | 123808 | 3.40% | 7.13% | 24.97% | 15.33% |
| Financial 15 | 20217 | 0.82% | -3.32% | 23.90% | 14.34% |

| INTERNATIONAL | Current Index | February 2025 | 3 Months | 12 Months | 3 Years (p.a.) |
|---------------------------------------|---------------|---------------|----------|-----------|----------------|
| CAC 40 Index (Paris) | 8103 | 1.92% | 11.99% | 2.21% | 6.76% |
| DAX Index (Frankfort) | 22551 | 3.77% | 14.90% | 27.56% | 15.96% |
| DJ Industrial Index (New York) | 43240 | -2.93% | -3.72% | 10.88% | 8.46% |
| FTSE 100 Index (London) | 8756 | 0.95% | 5.66% | 14.76% | 5.49% |
| Hang Seng Index (Hong Kong) | 23718 | 17.27% | 22.11% | 43.65% | 1.45% |
| MSCI Emerging Markets Free Index US\$ | 1124 | 2.80% | 4.21% | 10.10% | -1.36% |
| MSCI World Index Gross Dividends US\$ | 17664 | -1.69% | -0.82% | 14.96% | 10.37% |
| NASDAQ Composite Index (New York) | 18544 | -5.52% | -3.51% | 15.24% | 10.48% |
| Nikkei 225 Index (Tokyo) | 37156 | -6.11% | -2.75% | -5.13% | 11.89% |
| Shanghai Securities Index (China) | 3388 | 4.23% | 1.85% | 12.37% | -0.72% |
| S&P 500 Index (New York) | 5862 | -2.96% | -2.83% | 15.02% | 10.25% |

| FIXED INTEREST | February 2025 | 3 Months | 12 Months | 3 Years (p.a.) | 5 Years (p.a.) |
|----------------|---------------|----------|-----------|----------------|----------------|
| ALBI | 0.07% | 0.16% | 17.63% | 9.93% | 9.42% |
| STeFI | 0.59% | 1.92% | 8.35% | 7.44% | 6.20% |
| INFLATION | February 2025 | 3 Months | 12 Months | 3 Years (p.a.) | 5 Years (p.a.) |
| SACPI | 0.30% | 0.40% | 3.19% | 5.14% | 4.84% |
| SA PPI | 0.50% | 0.70% | 1.10% | 6.03% | 6.32% |
| US CPI | 0.65% | 0.64% | 3.00% | 4.16% | 4.25% |
| CH CPI | 0.68% | 0.10% | 0.39% | 0.55% | 0.49% |

Note: Inflation figures have a one month lag period

| EXCHANGE RATES | 28 February 2025 | 31 January 2025 | 30 November 2024 | 29 February 2024 | 28 February 2022 |
|-------------------------|------------------|-----------------|------------------|------------------|------------------|
| ZAR/US\$ | R18.46 | R18.67 | R18.06 | R19.16 | R15.37 |
| ZAR/EUR | R19.20 | R19.34 | R19.10 | R20.73 | R17.24 |
| ZAR/GBP | R23.27 | R23.15 | R23.01 | R24.22 | R20.62 |
| COMMODITIES | 28 February 2025 | 31 January 2025 | 30 November 2024 | 29 February 2024 | 28 February 2022 |
| Gold US\$/oz | \$2,880.80 | \$2,787.25 | \$2,651.05 | \$2,032.80 | \$1,909.85 |
| Platinum US\$/oz | \$957.00 | \$965.00 | \$940.00 | \$887.00 | \$1,063.00 |
| Oil (Brent) US\$/barrel | \$74.04 | \$75.67 | \$71.84 | \$81.91 | \$97.97 |
| INTEREST RATES | 28 February 2025 | 31 January 2025 | 30 November 2024 | 29 February 2024 | 28 February 2022 |
| SA Repo rate | 7.50% | 7.50% | 7.75% | 8.25% | 4.00% |
| ECB Interest rate | 2.90% | 3.15% | 3.40% | 4.50% | 0.00% |
| US Federal rate | 4.50% | 4.50% | 4.75% | 5.50% | 0.25% |

Note: Information stated as at the date indicated

| BEST PERFORMING STOCKS OF THE MONTH ON THE JSE | 1 Month | 3 Months | 6 Months | 12 Months | PE Ratio |
|---|---------|----------|----------|-----------|----------|
| AB InBev | 20.93% | 15.48% | 2.64% | -5.27% | 20.42 |
| Discovery Ltd | 14.33% | 7.40% | 35.25% | 52.27% | 19.10 |
| Outsure | 13.25% | 10.41% | 49.55% | 71.42% | 31.58 |
| Naspers Ltd | 12.31% | 8.99% | 20.55% | 40.52% | 28.01 |
| Prosus | 11.55% | 10.44% | 21.21% | 42.29% | 23.26 |
| WORST PERFORMING STOCKS OF THE MONTH ON THE ISE | 1 Month | 3 Months | 6 Months | 12 Months | PE Ratio |

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|---|---------|----------|----------|-----------|----------|
| Sibanye Stillwater | -21.78% | -21.25% | -18.28% | -29.14% | 22.00 |
| Harmony Gold Mining Company Ltd | -15.93% | 9.23% | 1.10% | 60.16% | 9.89 |
| Impala Platinum Holdings Ltd | -14.15% | -13.59% | 14.45% | 36.05% | 80.85 |
| Exxaro | -11.07% | -6.59% | -2.55% | -12.27% | 4.14 |
| Glencore | -8.86% | -14.45% | -21.04% | -19.50% | 271.52 |

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