

Markets at a Glance

Performance Statistics

31 January 2025

FTSE/JSE INDICES	Current Index	January 2025	3 Months	12 Months	3 Years (p.a.)
All Share Index	85957	2.32%	1.06%	19.58%	9.20%
SWIX	16228	2.32%	1.06%	19.46%	8.25%
SWIX 40	14481	3.26%	0.87%	18.25%	7.55%
Top 40	77802	3.26%	0.87%	18.37%	8.65%
SA Listed Property Index	386	-2.34%	-0.33%	21.02%	12.79%
Resource 20	61204	17.91%	3.42%	16.19%	-1.83%
Industrial 25	119732	1.06%	3.63%	20.09%	11.03%
Financial 15	20051	-2.71%	-3.79%	21.85%	15.37%

INTERNATIONAL	Current Index	January 2025	3 Months	12 Months	3 Years (p.a.)
CAC 40 Index (Paris)	7950	7.72%	8.16%	3.83%	4.34%
DAX Index (Frankfort)	21727	9.13%	13.89%	28.53%	11.99%
DJ Industrial Index (New York)	44882	5.50%	7.47%	17.65%	8.51%
FTSE 100 Index (London)	8674	6.13%	6.95%	13.67%	5.13%
Hang Seng Index (Hong Kong)	20225	0.82%	-0.45%	30.61%	-5.28%
MSCI Emerging Markets Free Index US\$	1096	1.89%	-2.12%	12.29%	-3.20%
MSCI World Index Gross Dividends US\$	18047	4.00%	6.01%	22.47%	10.23%
NASDAQ Composite Index (New York)	19627	1.64%	8.47%	29.43%	11.29%
Nikkei 225 Index (Tokyo)	39572	-0.81%	1.26%	9.06%	13.59%
Shanghai Securities Index (China)	3251	-3.02%	-0.89%	16.57%	-1.11%
S&P 500 Index (New York)	6041	2.70%	5.87%	24.66%	10.18%

FIXED INTEREST	January 2025	3 Months	12 Months	3 Years (p.a.)	5 Years (p.a.)
ALBI	0.44%	3.14%	16.86%	10.10%	9.40%
STeFI	0.66%	1.99%	8.42%	7.35%	6.19%

INFLATION	January 2025	3 Months	12 Months	3 Years (p.a.)	5 Years (p.a.)
SA CPI	0.09%	0.00%	3.02%	5.10%	4.85%
SA PPI	0.20%	-0.49%	0.70%	5.94%	6.30%
US CPI	0.04%	0.10%	2.89%	4.22%	4.20%
CH CPI	0.00%	-0.87%	0.00%	0.49%	0.63%

Note: Inflation figures have a one month lag period

EXCHANGE RATES	31 January 2025	31 December 2024	31 October 2024	31 January 2024	31 January 2022
ZAR/US\$	R18.67	R18.84	R17.61	R18.69	R15.39
ZAR/EUR	R19.34	R19.55	R19.15	R20.21	R17.28
ZAR/GBP	R23.15	R23.63	R22.70	R23.71	R20.69

COMMODITIES	31 January 2025	31 December 2024	31 October 2024	31 January 2024	31 January 2022
Gold US\$/oz	\$2,787.25	\$2,610.85	\$2,734.15	\$2,053.25	\$1,795.25
Platinum US\$/oz	\$965.00	\$914.00	\$995.00	\$924.00	\$1,022.00
Oil (Brent) US\$/barrel	\$75.67	\$74.64	\$72.81	\$80.55	\$89.26

INTEREST RATES	31 January 2025	31 December 2024	31 October 2024	31 January 2024	31 January 2022
SA Repo Rate	7.50%	7.75%	8.00%	8.25%	4.00%
ECB Interest Rate	3.15%	3.15%	3.40%	4.50%	0.00%
US Federal Rate	4.50%	4.50%	5.00%	5.50%	0.25%

Note: Information stated as at the date indicated

BEST PERFORMING STOCKS OF THE MONTH ON THE JSE	1 Month	3 Months	6 Months	12 Months	PE Ratio
Harmony Gold Mining Company Ltd	42.28%	13.58%	20.43%	82.61%	11.77
Anglogold Ashanti Ltd	34.29%	15.41%	8.19%	67.26%	31.32
Goldfields Ltd	30.85%	11.43%	1.29%	16.39%	22.53
Richemont	30.65%	42.52%	31.01%	28.80%	32.00
MTN Group Ltd	25.00%	31.37%	45.35%	20.36%	-

WORST PERFORMING STOCKS OF THE MONTH ON THE JSE	1 Month	3 Months	6 Months	12 Months	PE Ratio
Mr Price	-15.44%	-2.42%	15.42%	45.70%	19.93
Pepkor Holdings Ltd	-10.81%	13.00%	26.63%	33.78%	17.59
Discovery Ltd	-7.07%	0.53%	26.75%	30.66%	16.71
Remgro Ltd	-6.94%	-6.01%	3.10%	-8.48%	14.32
Woolworths Holdings Ltd	-6.50%	-10.45%	-3.16%	-15.96%	16.18