

Markets at a Glance

Performance Statistics _____ 31 May 2024

| FTSE/JSE INDICES | Current Index | May 2024 | 3 Months | 12 Months | 3 Years (p.a.) |
|---------------------------------------|---------------|----------|----------|-----------|----------------|
| All Share Index | 76704 | 0.96% | 7.30% | 6.27% | 8.60% |
| SWIX | 14481 | 0.96% | 6.92% | 9.70% | 6.33% |
| SWIX 40 | 13114 | 0.88% | 7.64% | 8.14% | 5.93% |
| Тор 40 | 70455 | 0.88% | 8.06% | 4.48% | 8.79% |
| SA Listed Property Index | 330 | 0.16% | -1.45% | 20.25% | 10.74% |
| Resource 20 | 61314 | 0.28% | 23.89% | -5.94% | 2.24% |
| Industrial 25 | 106760 | 1.69% | 6.12% | 6.50% | 9.46% |
| Financial 15 | 16479 | -0.42% | -1.33% | 21.12% | 12.68% |
| INTERNATIONAL | Current Index | May 2024 | 3 Months | 12 Months | 3 Years (p.a.) |
| CAC 40 Index (Paris) | 7993 | 0.10% | 0.83% | 12.60% | 7.43% |
| DAX Index (Frankfort) | 18497 | 3.15% | 4.63% | 18.08% | 6.25% |
| DJ Industrial Index (New York) | 38111 | 0.78% | -2.27% | 15.34% | 3.34% |
| FTSE 100 Index (London) | 8275 | 1.61% | 8.46% | 11.14% | 5.62% |
| Hang Seng Index (Hong Kong) | 18080 | 1.78% | 9.50% | -0.85% | -14.72% |
| MSCI Emerging Markets Free Index US\$ | 1058 | 1.16% | 3.64% | 10.39% | -8.39% |
| MSCI World Index Gross Dividends US\$ | 15863 | 3.77% | 3.23% | 24.59% | 6.92% |
| NASDAQ Composite Index (New York) | 16735 | 6.88% | 4.00% | 29.37% | 6.77% |
| Nikkei 225 Index (Tokyo) | 38488 | 0.21% | -1.73% | 24.61% | 10.07% |
| Shanghai Securities Index (China) | 3087 | -0.58% | 2.38% | -3.67% | -5.13% |

4.80%

5278

3.56%

26.26%

S&P 500 Index (New York)

7.87%

| FIXED INTEREST | May 2024 | 3 Months | 12 Months | 3 Years (p.a.) | 5 Years (p.a.) |
|----------------|----------|----------|-----------|----------------|----------------|
| ALBI | 0.75% | 0.17% | 13.03% | 6.19% | 7.21% |
| STeFI | 0.70% | 2.09% | 8.52% | 6.35% | 6.04% |
| INFLATION | May 2024 | 3 Months | 12 Months | 3 Years (p.a.) | 5 Years (p.a.) |
| SA CPI | 0.26% | 2.04% | 5.21% | 5.98% | 5.07% |
| SA PPI | 0.49% | 2.10% | -19.65% | -0.42% | 1.30% |
| US CPI | 0.39% | 1.66% | 3.36% | 5.50% | 4.18% |
| CH CPI | -0.10% | -0.19% | 0.00% | 0.76% | 1.29% |

Note: Inflation figures have a one month lag period

| EXCHANGE RATES | 31 May 2024 | 30 April 2024 | 29 February 2024 | 31 May 2023 | 31 May 2021 |
|-------------------------|-------------|---------------|------------------|-------------|-------------|
| ZAR/US\$ | R18.80 | R18.79 | R19.16 | R19.73 | R13.74 |
| ZAR/EUR | R20.38 | R20.05 | R20.73 | R21.09 | R16.80 |
| ZAR/GBP | R23.95 | R23.47 | R24.22 | R24.55 | R19.53 |
| COMMODITIES | 31 May 2024 | 30 April 2024 | 29 February 2024 | 31 May 2023 | 31 May 2021 |
| Gold US\$/oz | \$2,348.55 | \$2,307.00 | \$2,032.80 | \$1,964.40 | \$1,899.95 |
| Platinum US\$/oz | \$1,032.00 | \$939.00 | \$887.00 | \$1,003.00 | \$1,170.00 |
| Oil (Brent) US\$/barrel | \$81.11 | \$86.33 | \$81.91 | \$72.60 | \$69.33 |
| INTEREST RATES | 31 May 2024 | 30 April 2024 | 29 February 2024 | 31 May 2023 | 31 May 2021 |
| SA Repo Rate | 8.25% | 8.25% | 8.25% | 8.25% | 3.50% |
| ECB Interest Rate | 4.50% | 4.50% | 4.50% | 3.75% | 0.00% |
| US Federal Rate | 5.50% | 5.50% | 5.50% | 5.25% | 0.25% |

Note: Information stated as at the date indicated

| BEST PERFORMING STOCKS OF THE MONTH ON THE JSE | 1 Month | 3 Months | 6 Months | 12 Months | PE Ratio |
|---|---------|----------|----------|-----------|----------|
| Impala Platinum Holdings Ltd | 13.54% | 48.52% | 25.55% | -39.25% | 10.49 |
| Richemont | 12.68% | -2.74% | 26.84% | -4.68% | - |
| Sibanye Stillwater | 8.45% | 18.82% | 13.51% | -32.56% | 37.48 |
| Reinet Investments SCA | 7.03% | -2.20% | 6.99% | 21.39% | 81.60 |
| Prosus | 5.79% | 19.77% | 7.64% | 15.65% | 53.21 |
| WORST PERFORMING STOCKS OF THE MONTH ON THE JSE | 1 Month | 3 Months | 6 Months | 12 Months | PE Ratio |
| Woolworths Holdings Ltd | -9.48% | -15.15% | -19.33% | -8.49% | 13.04 |
| MTN Group Ltd | -9.41% | -1.72% | -20.28% | -32.72% | 26.47 |
| Discovery Ltd | -8.77% | -19.29% | -17.55% | -17.17% | 12.55 |
| Capitec | -8.50% | 5.56% | 8.63% | 57.77% | 23.27 |

-7.74%

-17.15%

-23.45%

-46.24%

Anglo American Platinum Corporation

11.47

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