

## Markets at a Glance

### Performance Statistics

30 April 2024

FTSE/JSE INDICES	Current Index	April 2024	3 Months	12 Months	3 Years (p.a.)
All Share Index	76076	2.95%	3.68%	1.14%	8.81%
SWIX	14363	2.95%	3.58%	2.30%	6.45%
SWIX 40	13015	3.18%	4.36%	1.09%	5.85%
Top 40	69925	3.18%	4.46%	-0.04%	8.89%
SA Listed Property Index	331	-0.59%	-0.79%	13.67%	9.61%
Resource 20	61271	7.09%	14.69%	-8.23%	1.67%
Industrial 25	105022	1.43%	3.69%	1.53%	9.18%
Financial 15	16591	2.67%	-1.75%	12.00%	16.19%

INTERNATIONAL	Current Index	April 2024	3 Months	12 Months	3 Years (p.a.)
CAC 40 Index (Paris)	7985	-2.69%	4.29%	6.59%	8.40%
DAX Index (Frankfort)	17932	-3.03%	6.08%	12.62%	5.81%
DJ Industrial Index (New York)	37816	-5.00%	-0.88%	10.90%	3.74%
FTSE 100 Index (London)	8144	2.41%	6.73%	3.48%	5.33%
Hang Seng Index (Hong Kong)	17763	7.39%	14.71%	-10.71%	-14.80%
MSCI Emerging Markets Free Index US\$	1046	0.26%	7.19%	7.05%	-8.10%
MSCI World Index Gross Dividends US\$	15287	-3.67%	3.74%	18.96%	6.14%
NASDAQ Composite Index (New York)	15658	-4.41%	3.26%	28.06%	3.89%
Nikkei 225 Index (Tokyo)	38406	-4.86%	5.84%	33.09%	10.05%
Shanghai Securities Index (China)	3105	2.09%	11.34%	-6.57%	-3.42%
S&P 500 Index (New York)	5036	-4.16%	3.92%	20.78%	6.39%

<b>FIXED INTEREST</b>	<b>April 2024</b>	<b>3 Months</b>	<b>12 Months</b>	<b>3 Years (p.a.)</b>	<b>5 Years (p.a.)</b>
ALBI	1.37%	-1.15%	6.81%	7.22%	7.18%
STeFI	0.68%	2.04%	8.46%	6.22%	6.02%

<b>INFLATION</b>	<b>April 2024</b>	<b>3 Months</b>	<b>12 Months</b>	<b>3 Years (p.a.)</b>	<b>5 Years (p.a.)</b>
SA CPI	0.79%	1.86%	5.32%	6.11%	5.13%
SA PPI	1.09%	1.70%	-20.05%	-0.36%	1.46%
US CPI	0.65%	1.82%	3.48%	5.65%	4.20%
CH CPI	-1.06%	0.19%	-0.10%	0.69%	1.33%

Note: Inflation figures have a one month lag period

<b>EXCHANGE RATES</b>	<b>30 April 2024</b>	<b>31 March 2024</b>	<b>31 January 2024</b>	<b>30 April 2023</b>	<b>30 April 2021</b>
ZAR/US\$	R18.79	R18.67	R18.69	R18.29	R14.50
ZAR/EUR	R20.05	R20.38	R20.21	R20.15	R17.42
ZAR/GBP	R23.47	R23.84	R23.71	R22.98	R20.03

<b>COMMODITIES</b>	<b>30 April 2024</b>	<b>31 March 2024</b>	<b>31 January 2024</b>	<b>30 April 2023</b>	<b>30 April 2021</b>
Gold US\$/oz	\$2,307.00	\$2,214.35	\$2,053.25	\$1,982.55	\$1,767.65
Platinum US\$/oz	\$939.00	\$907.00	\$924.00	\$1,074.00	\$1,218.00
Oil (Brent) US\$/barrel	\$86.33	\$87.00	\$80.55	\$80.33	\$66.76

<b>INTEREST RATES</b>	<b>30 April 2024</b>	<b>31 March 2024</b>	<b>31 January 2024</b>	<b>30 April 2023</b>	<b>30 April 2021</b>
SA Repo Rate	8.25%	8.25%	8.25%	7.75%	3.50%
ECB Interest Rate	4.50%	4.50%	4.50%	3.50%	0.00%
US Federal Rate	5.50%	5.50%	5.50%	5.00%	0.25%

Note: Information stated as at the date indicated

<b>BEST PERFORMING STOCKS OF THE MONTH ON THE JSE</b>	<b>1 Month</b>	<b>3 Months</b>	<b>6 Months</b>	<b>12 Months</b>	<b>PE Ratio</b>
Anglo American Plc	32.64%	36.47%	29.46%	10.04%	16.36
Capitec	11.07%	16.51%	40.67%	46.14%	25.44
Northam Platinum	10.80%	-0.79%	11.24%	-30.11%	13.49
Impala Platinum Holdings Ltd	8.21%	15.65%	9.09%	-52.32%	9.24
Mondi Plc	7.68%	6.74%	8.53%	12.84%	12.40

<b>WORST PERFORMING STOCKS OF THE MONTH ON THE JSE</b>	<b>1 Month</b>	<b>3 Months</b>	<b>6 Months</b>	<b>12 Months</b>	<b>PE Ratio</b>
Anglo American Platinum Corporation	-13.89%	-16.97%	6.05%	-38.91%	12.43
Sasol Ltd	-8.97%	-18.85%	-43.58%	-43.81%	3.43
Richemont	-8.30%	-5.96%	19.42%	-12.19%	39.29
Vodacom	-8.22%	-3.12%	-10.85%	-27.77%	9.96
Bidcorp	-6.55%	-4.97%	9.15%	3.67%	19.13