

Markets at a Glance

Performance Statistics

31 March 2024

FTSE/JSE INDICES	Current Index	March 2024	3 Months	12 Months	3 Years (p.a.)
All Share Index	74536	3.23%	-2.25%	1.55%	8.11%
SWIX	14072	2.86%	-2.17%	2.69%	5.31%
SWIX 40	12721	3.41%	-2.23%	1.36%	4.36%
Top 40	68346	3.82%	-2.27%	0.27%	7.98%
SA Listed Property Index	339	-1.02%	3.85%	20.47%	13.94%
Resource 20	57251	15.36%	0.82%	-10.73%	0.34%
Industrial 25	103936	2.89%	0.87%	3.31%	8.17%
Financial 15	16502	-3.49%	-7.08%	12.70%	15.82%

INTERNATIONAL	Current Index	March 2024	3 Months	12 Months	3 Years (p.a.)
CAC 40 Index (Paris)	8206	3.51%	8.78%	12.06%	10.59%
DAX Index (Frankfort)	18477	4.52%	10.30%	18.22%	7.18%
DJ Industrial Index (New York)	39807	2.08%	5.62%	20.96%	6.47%
FTSE 100 Index (London)	7953	4.23%	2.84%	4.20%	5.81%
Hang Seng Index (Hong Kong)	16541	0.18%	-2.97%	-18.92%	-16.47%
MSCI Emerging Markets Free Index US\$	1043	2.18%	1.90%	5.34%	-7.46%
MSCI World Index Gross Dividends US\$	15869	3.27%	9.01%	25.72%	9.13%
NASDAQ Composite Index (New York)	16379	1.79%	9.11%	34.02%	7.33%
Nikkei 225 Index (Tokyo)	40369	3.07%	20.63%	43.96%	11.43%
Shanghai Securities Index (China)	3041	0.86%	2.23%	-7.08%	-4.04%
S&P 500 Index (New York)	5254	3.10%	10.16%	27.86%	9.77%

FIXED INTEREST	March 2024	3 Months	12 Months	3 Years (p.a.)	5 Years (p.a.)
ALBI	-1.93%	-1.80%	4.19%	7.41%	7.05%
STeFI	0.63%	2.00%	8.32%	6.06%	5.99%

INFLATION	March 2024	3 Months	12 Months	3 Years (p.a.)	5 Years (p.a.)
SA CPI	0.98%	1.06%	5.56%	6.09%	5.15%
SA PPI	0.50%	-23.56%	-20.10%	-0.30%	1.50%
US CPI	0.62%	1.07%	3.15%	5.67%	4.19%
CH CPI	0.97%	1.36%	0.68%	0.88%	1.46%

Note: Inflation figures have a one month lag period

EXCHANGE RATES	31 March 2024	29 February 2024	31 December 2023	31 March 2023	31 March 2021
ZAR/US\$	R18.67	R19.16	R18.30	R17.79	R14.78
ZAR/EUR	R20.38	R20.73	R20.20	R19.29	R17.33
ZAR/GBP	R23.84	R24.22	R23.30	R21.94	R20.37

COMMODITIES	31 March 2024	29 February 2024	31 December 2023	31 March 2023	31 March 2021
Gold US\$/oz	\$2,192.70	\$2,032.80	\$2,062.40	\$1,979.70	\$1,691.05
Platinum US\$/oz	\$896.00	\$887.00	\$1,006.00	\$981.00	\$1,182.00
Oil (Brent) US\$/barrel	\$87.00	\$81.91	\$77.04	\$79.89	\$62.74

INTEREST RATES	31 March 2024	29 February 2024	31 December 2023	31 March 2023	31 March 2021
SA Repo Rate	8.25%	8.25%	8.25%	7.75%	3.50%
ECB Interest Rate	4.50%	4.50%	4.50%	3.50%	0.00%
US Federal Rate	5.50%	5.50%	5.50%	5.00%	0.25%

Note: Information stated as at the date indicated

BEST PERFORMING STOCKS OF THE MONTH ON THE JSE	1 Month	3 Months	6 Months	12 Months	PE Ratio
Harmony Gold Mining Company Ltd	40.42%	32.13%	122.49%	115.92%	10.84
Impala Platinum Holdings Ltd	20.89%	-14.20%	-20.79%	-52.20%	8.54
Goldfields Ltd	20.69%	9.40%	48.02%	28.23%	17.62
Anglogold Ashanti Ltd	17.09%	19.60%	38.71%	-2.02%	-
Glencore	14.24%	-6.31%	-3.26%	2.76%	12.81

WORST PERFORMING STOCKS OF THE MONTH ON THE JSE	1 Month	3 Months	6 Months	12 Months	PE Ratio
Remgro Ltd	-16.05%	-24.85%	-17.77%	-9.16%	12.20
Discovery Ltd	-11.24%	-16.04%	-12.05%	-13.50%	13.80
ABSA Group Ltd	-9.43%	-9.52%	-15.27%	-18.51%	6.13
Standard Bank Group Ltd	-8.22%	-10.99%	0.83%	7.19%	7.24
Woolworths Holdings Ltd	-7.73%	-17.99%	-12.71%	-7.38%	14.18