

Markets at a Glance

Performance Statistics

31 January 2024

FTSE/JSE INDICES	Current Index	January 2024	3 Months	12 Months	3 Years (p.a.)
All Share Index	74556	-2.93%	7.47%	-2.61%	10.50%
SWIX	14077	-2.76%	8.26%	-2.20%	7.80%
SWIX 40	12663	-3.34%	7.59%	-3.97%	6.56%
Top 40	68034	-3.47%	6.77%	-4.09%	10.12%
SA Listed Property Index	339	4.06%	24.82%	15.78%	17.68%
Resource 20	54164	-5.85%	-1.65%	-25.61%	2.22%
Industrial 25	102159	-1.33%	9.54%	2.06%	8.66%
Financial 15	17355	-2.90%	11.41%	13.75%	19.67%

INTERNATIONAL	Current Index	January 2024	3 Months	12 Months	3 Years (p.a.)
CAC 40 Index (Paris)	7657	1.51%	11.20%	8.11%	12.35%
DAX Index (Frankfort)	16904	0.91%	14.13%	11.74%	7.96%
DJ Industrial Index (New York)	38150	1.22%	15.42%	11.92%	8.36%
FTSE 100 Index (London)	7631	-1.33%	4.22%	-1.82%	6.00%
Hang Seng Index (Hong Kong)	15485	-9.16%	-9.51%	-29.11%	-18.19%
MSCI Emerging Markets Free Index US\$	976	-4.68%	6.62%	-5.40%	-9.80%
MSCI World Index Gross Dividends US\$	14736	1.22%	16.24%	17.59%	8.58%
NASDAQ Composite Index (New York)	15164	1.02%	18.00%	30.90%	5.08%
Nikkei 225 Index (Tokyo)	36287	8.43%	17.59%	32.79%	9.47%
Shanghai Securities Index (China)	2789	-6.27%	-7.63%	-14.35%	-7.14%
S&P 500 Index (New York)	4846	1.59%	15.54%	18.86%	9.27%

FIXED INTEREST	January 2024	3 Months	12 Months	3 Years (p.a.)	5 Years (p.a.)
ALBI	0.71%	7.05%	7.33%	7.41%	7.78%
STeFI	0.70%	2.09%	8.18%	5.82%	5.96%

INFLATION	January 2024	3 Months	12 Months	3 Years (p.a.)	5 Years (p.a.)
SA CPI	0.00%	0.81%	5.13%	6.08%	5.05%
SA PPI	-0.61%	-0.23%	3.97%	9.36%	6.85%
US CPI	-0.10%	-0.34%	3.35%	5.60%	4.07%
CH CPI	0.19%	-0.39%	-0.29%	1.02%	1.52%

Note: Inflation figures have a one month lag period

EXCHANGE RATES	31 January 2024	31 December 2023	31 October 2023	31 January 2023	31 January 2021
ZAR/US\$	R18.69	R18.30	R18.65	R17.41	R15.16
ZAR/EUR	R20.21	R20.20	R19.73	R18.91	R18.40
ZAR/GBP	R23.71	R23.30	R22.66	R21.45	R20.78

COMMODITIES	31 January 2024	31 December 2023	31 October 2023	31 January 2023	31 January 2021
Gold US\$/oz	\$2,053.25	\$2,062.40	\$1,996.90	\$1,923.90	\$1,863.80
Platinum US\$/oz	\$924.00	\$1,006.00	\$940.00	\$1,004.00	\$1,110.00
Oil (Brent) US\$/barrel	\$80.55	\$77.04	\$85.02	\$85.46	\$55.04

INTEREST RATES	31 January 2024	31 December 2023	31 October 2023	31 January 2023	31 January 2021
SA Repo Rate	8.25%	8.25%	8.25%	7.25%	3.50%
ECB Interest Rate	4.50%	4.50%	4.50%	2.50%	0.00%
US Federal Rate	5.50%	5.50%	5.50%	4.50%	0.25%

Note: Information stated as at the date indicated

BEST PERFORMING STOCKS OF THE MONTH ON THE JSE	1 Month	3 Months	6 Months	12 Months	PE Ratio
Richemont	9.67%	26.99%	-2.30%	6.68%	41.78
Mr Price	9.27%	27.19%	8.82%	4.19%	15.14
Bidcorp	6.44%	14.86%	7.21%	26.68%	21.87
British American Tobacco	3.00%	-0.11%	-7.02%	-16.07%	6.92
Growthpoint Properties Ltd	1.46%	22.29%	-6.47%	-15.48%	7.96

WORST PERFORMING STOCKS OF THE MONTH ON THE JSE	1 Month	3 Months	6 Months	12 Months	PE Ratio
Impala Platinum Holdings Ltd	-19.72%	-5.68%	-43.20%	-63.61%	3.33
Anglo American Platinum Corporation	-17.32%	27.72%	-10.49%	-37.98%	7.01
MTN Group Ltd	-17.28%	5.01%	-31.78%	-34.95%	8.65
Mondi Plc	-15.64%	1.67%	-1.97%	-5.78%	8.02
Vodacom	-11.92%	-7.98%	-20.86%	-23.48%	10.28